

## REQUIRED DOCUMENTS FOR LOAN AGAINST LIC POLICY

- |   |  |
|---|--|
| > | Common Application Form  |
| > | NEFT Form  |
| > | Original Policy  |
| > | Copy of PAN Card - Self Attested   |
| > | One Original Cancelled Cheque with Name Printed on Chèque OR 1st Page of Passbook                |
| > | Signs near <b>X</b> marks on Revenue Stamp on Loan Application Forms & NEFT Form – Total 5 Signs |









वडोदरा मंडल कार्यालय  
Vadodara Divisional Office

B.O. : \_\_\_\_\_

पोलीसी पर ऋण प्राप्त हेतु निगम के पक्षमें पोलीसी का समनुदेशन का प्रपत्र  
Form of Assignment of the Policy by the Policy Holder in Favour  
of the Corporation for the Purpose of Loan against the Policy

में निम्न हस्ताक्षर कर्ता \_\_\_\_\_

(पूरा नाम)

बीमा पोलीसी सं. \_\_\_\_\_ के अंतर्गत एतद द्वारा उपरोक्त बीमा पोलीसी के अंतर्गत प्राप्त अपने सारे अधिकार, स्वामित्व तथा एवम् उसके द्वारा प्राप्त समस्त धन एवम् लाभो के भारतीय जीवन बीमा निगम, उसके उत्तरोधिकारियों एवम् समनुदेशनियों के पक्षमें उनसे प्राप्त मुल्य या बाद में प्राप्त होनेवाले मुल्य हेतु पूर्ण रूपसे समनुदेशन एवम् हस्तान्तरित करता हूँ।

I, the undersigned \_\_\_\_\_

(Full Name)

the life assured under the within policy of Assurance No. \_\_\_\_\_ do hereby assign and transfer all my rights, title and interest in within Policy of Assurance and the Money thereby secured and all the benefits attached there to the Life Insurance Corporation of India, their successors and assigns absolutely for value received and which may be received thereafter.

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 20  
(दिनांक/Date) (माह/Month)

साक्षी/Witness

हस्ताक्षर  
Signature \_\_\_\_\_

पूरा नाम  
Full Name \_\_\_\_\_

पद  
Designation \_\_\_\_\_

पता  
Address \_\_\_\_\_

(५)

बीमाधारी के हस्ताक्षर  
Signature of the Life Assured





भारतीय जीवन बीमा निगम  
LIFE INSURANCE CORPORATION OF INDIA

VADODARA DIVISION

**APPLICATION FOR LOAN AS UNDER WHERE THE POLICY ALREADY BEARS  
THE ENDORSEMENT OF TERMS AND CONDITIONS OF LOAN OR WHERE  
THE POLICY HAS BEEN ISSUED ON OR AFTER 1-6-69**

1. Fresh loan where No previous loan is subsisting
2. Further loan where previous loan granted at 6% or 7<sup>1</sup>/<sub>2</sub>% or 9% or 10% is subsisting.

The Sr./Branch Manager.

L.I.C. of India \_\_\_\_\_

Date : \_\_\_\_\_ 20

Re : Policy No. \_\_\_\_\_

Please grant me / us an advance of Rs \_\_\_\_\_ or maximum available by way of loan against the above policy on which I / We agree to pay interest at the rate of 10% per annum payable every half year.

I am/ We are aware of the terms and conditions on which the loan will be advanced.

I am/We are also aware of the said terms and conditions.

\* have already been endorsed on the Policy.

\*\* will be those as contained in the clause headed 'Loans' appearing in the conditions and privileges printed in the Policy.

\*\*\* The Policy duly assigned in your favour is also enclosed.

Encl. :

\* Strike out in respect of Policies issued on or after 1-6-69

\*\* Strike out in respect of Policies prior to 1-6-69.

\*\*\* Strike out whichever not applicable.

Yours faithfully,

FNo. 5205

(Signature of Assured)

**FORM OF RECEIPT FOR LOAN ADVANCE**

Rs. \_\_\_\_\_ Place \_\_\_\_\_ Date \_\_\_\_\_

I/We (1) \_\_\_\_\_ (2) \_\_\_\_\_

do here by acknowledge receipt of an amount of Rs. \_\_\_\_\_ (Rupees \_\_\_\_\_)

(in words) paid to me/us by the **LIFE INSURANCE CORPORATION OF INDIA** as an advance against Policy

No \_\_\_\_\_

Name of assured \_\_\_\_\_ (in Block letter)

Latest Address \_\_\_\_\_

Revenue Stamp  
Rs. 1/-  
If the amount exceeds  
Rs. 5000  
Signature (S)

## NOTE OF AUTHORITY

If this receipt is signed by more than one person and payment is desired to be made to one of the signatories the following Note of authority should be completed and signed by all of them.

Place \_\_\_\_\_ Date \_\_\_\_\_  
I / We hereby authorise the Life Insurance Corporation of India to pay the within mentioned loan amount of Rs. \_\_\_\_\_ to \_\_\_\_\_

Sign (1) \_\_\_\_\_  
(2) \_\_\_\_\_

### DECLARATION TO BE COMPLETED WHEN BORROWERS CAN NOT READ ENGLISH

I hereby declare that the contents of the above **APPLICATION FOR LOAN** (Form No. 5196/5205) and the **FORM OF RECEIPT FOR THE LOAN ADVANCE** (form No. 5200) and also Note of Authority have been translated and explained by me to (1) \_\_\_\_\_ and (2) \_\_\_\_\_ and I further declare that he / she / they have fully understand (s)

Name of Declarant \_\_\_\_\_

Address : \_\_\_\_\_

Signature of the Declarant \_\_\_\_\_

**INSTRUCTION** : If either or both the persons completing the Note of Authority by Non-English knowing the declaration in foot of the Note of Authority should be completed by an English knowing person who should also give the English rendering of the signature. When however either or both of them be illiterate, the declareant should be Magistrate or a justice of Peace or Block Development Officer or a Gazetted Officer or a Principal, Head Master of Local High School or Higher Secondary School run by the Government or an Agent of a Nationalised Bank or a Class-1 Officer of the Corporation or a Development Officer of the Corporation with at least five years service provided he/she is fully satisfied about the identity of the person(s) executing the Note of Authority and the declarant should in addition to completing certify that the thumb marks is/are of the persons executing the Note of authority and that the same was /were obtained in his/ her presence.

F. No. 5200

SHRIRANG/100x150Pads/8.5"x13.5"x80Gsm Ledger Paper/04-2019

#### IN ORDER

Initial with  
Designation :  
Date :